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UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:
USA Commercial Mortgage Company,
USA Capital Realty Advisors, LLC,
USA Capital Diversified Trust Deed Fund, LLC,
USA Capital First Trust Deed Fund, LLC,¹
USA Securities, LLC,²
Debtors.

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR¹
Case No. BK-S-06-10729-LBR²

CHAPTER 11

Jointly Administered Under Case No. BK-S-06-10725 LBR

Notice of Posting to Website

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

The USACM Liquidating Trust ("USACM Trust"), posted the following document on the USACM Trust web site (<http://usacmcucc.bmcgroup.com>) maintained at BMC on April 30, 2008, which has remained on the website since that date:

¹ This bankruptcy case was closed on October 12, 2007.

² This bankruptcy case was closed on December 26, 2007.



1 2 3 4	4/30/2008	6280	Post Confirmation Report/Chapter 11 <i>USACM Liquidating Trust Quarterly Report for Period Ending March 2008 with Certificate of Service</i> Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST (CHARLES, ROB) Modified on 4/30/2008 to Add with Certificate of Service (Lakas, WM). (Entered: 04/30/2008)
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RESPECTFULLY SUBMITTED on May 1, 2008.

LEWIS AND ROCA LLP

By /s/ RC (#006593)
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